

PROFORMA SCHEDULE 1 PRE-ADMISSION ANNOUNCEMENT TO BE ISSUED PURSUANT TO RULE 2 OF THE AIM RULES FOR COMPANIES

Instructions and Information

Content and timing

- For full information on what information should be disclosed and what particular terms mean, please see Schedule One to the AIM Rules for Companies. In particular, underlined terms are more fully explained in those rules.
- Announcements can be submitted for release with limited information missing (e.g. number of securities to be admitted), where such information is unknown at the time, but please note right of the Exchange under rule 2 to restart the 10 day period in the case of changes it considers material and the right under rule 9 to delay admission. Such matters should be brought to the attention of AIM Regulation without delay. Where appropriate information is to follow, please state 'TBC' in the relevant reply box.
- Pursuant to rule 2 of the AIM Rules for Companies, announcements need to be released with 10 clear business days between the date of our receipt of the announcement and the date of admission. For quoted applicants, that period increases to 20 business days. Bank holidays do not count as business days. If AIM Regulation receives an announcement prior to 8am on a working day and is able to release the announcement prior to 10am, it may at its discretion count that as the first clear business day.

Format

- The **white boxes** below each heading should be completed as fully as possible. The grey boxes should not be amended or deleted in any way.
- The form should not contain any revision marking, tabs or bullets as this cannot be recognised on RNS.
- Bold should only be used where it is an Update announcement and in relation to information that has changed since the last version that was released.

Release

- In order to release the form, please email a Word version to aimregulation@londonstockexchange.com. AIM Regulation will confirm to you by email when the announcement has been released.
- If details in relation to expected market capitalisation, capital raised on admission and shares not in public hands are not included on the form please include them in your covering email (for our internal information only),
- In the case of queries please contact AIM Regulation on +44 (0) 20 7797 4154.

ANNOUNCEMENT TO BE MADE BY THE AIM APPLICANT PRIOR TO ADMISSION IN ACCORDANCE WITH RULE 2 OF THE AIM RULES FOR COMPANIES (“AIM RULES”)

COMPANY NAME:

NORTHAMBER PLC

COMPANY REGISTERED OFFICE ADDRESS AND IF DIFFERENT, COMPANY TRADING ADDRESS (INCLUDING POSTCODES) :

23 DAVIS ROAD
CHESSINGTON
SURREY
KT9 1HS

COUNTRY OF INCORPORATION:

ENGLAND & WALES

COMPANY WEBSITE ADDRESS CONTAINING ALL INFORMATION REQUIRED BY AIM RULE 26:

www.northamber.com

COMPANY BUSINESS (INCLUDING MAIN COUNTRY OF OPERATION) OR, IN THE CASE OF AN INVESTING COMPANY, DETAILS OF ITS INVESTING POLICY). IF THE ADMISSION IS SOUGHT AS A RESULT OF A REVERSE TAKE-OVER UNDER RULE 14, THIS SHOULD BE STATED:

THE GROUP'S PRINCIPAL ACTIVITIES ARE THOSE OF SPECIALIST SUPPLY OF COMPUTER HARDWARE, COMPUTER PRINTERS AND PERIPHERAL PRODUCTS, COMPUTER TELEPHONY PRODUCTS AND OTHER ELECTRONIC TRANSMISSION EQUIPMENT.

DETAILS OF SECURITIES TO BE ADMITTED INCLUDING ANY RESTRICTIONS AS TO TRANSFER OF THE SECURITIES (i.e. where known, number and type of shares, nominal value and issue price to which it seeks admission and the number and type to be held as treasury shares):

28,158,735 ORDINARY SHARES OF 1 PENCE EACH

CAPITAL TO BE RAISED ON ADMISSION (IF APPLICABLE) AND ANTICIPATED MARKET CAPITALISATION ON ADMISSION:

NO CAPITAL TO BE RAISED ON ADMISSION.
ESTIMATED MARKET CAPITALISATION: c.£8.3million

PERCENTAGE OF AIM SECURITIES NOT IN PUBLIC HANDS AT ADMISSION:

72.49%

DETAILS OF ANY OTHER EXCHANGE OR TRADING PLATFORM TO WHICH THE AIM COMPANY HAS APPLIED OR AGREED TO HAVE ANY OF ITS SECURITIES (INCLUDING ITS AIM SECURITIES) ADMITTED OR TRADED:

N/A

FULL NAMES AND FUNCTIONS OF DIRECTORS AND PROPOSED DIRECTORS (underlining the first name by which each is known or including any other name by which each is known):

DAVID MICHAEL PHILLIPS, *EXECUTIVE CHAIRMAN*
ALEXANDER GORDON KELSO HAMILTON, *NON-EXECUTIVE DIRECTOR*
REGINALD FRANK HEATH, *NON-EXECUTIVE DIRECTOR*
JOHN PHELM HENRY, *OPERATIONS DIRECTOR*

FULL NAMES AND HOLDINGS OF SIGNIFICANT SHAREHOLDERS EXPRESSED AS A PERCENTAGE OF THE ISSUED SHARE CAPITAL, BEFORE AND AFTER ADMISSION (underlining the first name by which each is known or including any other name by which each is known):

BEFORE & AFTER ADMISSION:

DAVID M PHILLIPS	61.24%
HERALD INVESTMENT MANAGEMENT	11.24%
HENRY W MATTHEWS	3.57%
QUIROS LIMITED	3.32%

SHOULD ANY OF THESE HOLDINGS CHANGE PRIOR TO ADMISSION, AN UPDATED SCHEDULE 1 WILL BE RELEASED.

NAMES OF ALL PERSONS TO BE DISCLOSED IN ACCORDANCE WITH SCHEDULE 2, PARAGRAPH (H) OF THE AIM RULES:

NONE

- (i) ANTICIPATED ACCOUNTING REFERENCE DATE
- (ii) DATE TO WHICH THE MAIN FINANCIAL INFORMATION IN THE ADMISSION DOCUMENT HAS BEEN PREPARED (this may be represented by unaudited interim financial information)
- (iii) DATES BY WHICH IT MUST PUBLISH ITS FIRST THREE REPORTS PURSUANT TO AIM RULES 18 AND 19:

- (i) 30 JUNE
- (ii) N/A – EXISTING ISSUER MOVING FROM OFFICIAL LIST
- (iii) FINAL RESULTS FOR THE FINANCIAL YEAR ENDING 30 JUNE 2013 – BY 31 DECEMBER 2013
HALF YEARLY REPORT TO 31 DECEMBER 2013 – BY 31 MARCH 2014
FINAL RESULTS FOR THE FINANCIAL YEAR ENDING 30 JUNE 2014 – BY 31 DECEMBER 2014

EXPECTED ADMISSION DATE:

2 SEPTEMBER 2013

NAME AND ADDRESS OF NOMINATED ADVISER:

CHARLES STANLEY SECURITIES

131 FINSBURY PAVEMENT
LONDON, EC2A 1NT

NAME AND ADDRESS OF BROKER:

CHARLES STANLEY SECURITIES
131 FINSBURY PAVEMENT
LONDON, EC2A 1NT

OTHER THAN IN THE CASE OF A QUOTED APPLICANT, DETAILS OF WHERE (POSTAL OR INTERNET ADDRESS) THE ADMISSION DOCUMENT WILL BE AVAILABLE FROM, WITH A STATEMENT THAT THIS WILL CONTAIN FULL DETAILS ABOUT THE APPLICANT AND THE ADMISSION OF ITS SECURITIES:

N/A – QUOTED APPLICANT

DATE OF NOTIFICATION:

1 August 2013

NEW/ UPDATE:

NEW

QUOTED APPLICANTS MUST ALSO COMPLETE THE FOLLOWING:

THE NAME OF THE AIM DESIGNATED MARKET UPON WHICH THE APPLICANT'S SECURITIES HAVE BEEN TRADED:

OFFICIAL LIST

THE DATE FROM WHICH THE APPLICANT'S SECURITIES HAVE BEEN SO TRADED:

December 1985

CONFIRMATION THAT, FOLLOWING DUE AND CAREFUL ENQUIRY, THE APPLICANT HAS ADHERED TO ANY LEGAL AND REGULATORY REQUIREMENTS INVOLVED IN HAVING ITS SECURITIES TRADED UPON SUCH A MARKET OR DETAILS OF WHERE THERE HAS BEEN ANY BREACH:

CONFIRMED

AN ADDRESS OR WEB-SITE ADDRESS WHERE ANY DOCUMENTS OR ANNOUNCEMENTS WHICH THE APPLICANT HAS MADE PUBLIC OVER THE LAST TWO YEARS (IN CONSEQUENCE OF HAVING ITS SECURITIES SO TRADED) ARE AVAILABLE:

www.northamber.com

DETAILS OF THE APPLICANT'S STRATEGY FOLLOWING ADMISSION INCLUDING, IN THE CASE OF AN INVESTING COMPANY, DETAILS OF ITS INVESTING STRATEGY:

THE BOARD'S STRATEGY IS TO CONTINUE TO DEVELOP THE CORE BUSINESS IN

THE UK WHILST AIMING TO PROTECT MARGINS AND EXISTING MARKET POSITION

WHERE OPPORTUNITIES ARISE TO GENERATE ACCELERATED RETURNS TO SHAREHOLDERS, CORPORATE M&A ACTIVITY WILL ALSO BE CONSIDERED.

A DESCRIPTION OF ANY SIGNIFICANT CHANGE IN FINANCIAL OR TRADING POSITION OF THE APPLICANT, WHICH HAS OCCURRED SINCE THE END OF THE LAST FINANCIAL PERIOD FOR WHICH AUDITED STATEMENTS HAVE BEEN PUBLISHED:

SAVE AS ANNOUNCED BY THE COMPANY IN ANNOUNCEMENTS MADE IN ACCORDANCE WITH THE DTRS AND THE LISTING RULES. THERE HAS BEEN NO SIGNIFICANT CHANGE SINCE 30 JUNE 2012, THE END OF THE LAST FINANCIAL PERIOD FOR WHICH AUDITED STATEMENTS HAVE BEEN PUBLISHED

A STATEMENT THAT THE DIRECTORS OF THE APPLICANT HAVE NO REASON TO BELIEVE THAT THE WORKING CAPITAL AVAILABLE TO IT OR ITS GROUP WILL BE INSUFFICIENT FOR AT LEAST TWELVE MONTHS FROM THE DATE OF ITS ADMISSION:

THE DIRECTORS HAVE NO REASON TO BELIEVE THAT THE WORKING CAPITAL AVAILABLE TO THE COMPANY WILL BE INSUFFICIENT FOR AT LEAST TWELVE MONTHS FROM THE DATE OF ADMISSION.

DETAILS OF ANY LOCK-IN ARRANGEMENTS PURSUANT TO RULE 7 OF THE AIM RULES:

N/A/

A BRIEF DESCRIPTION OF THE ARRANGEMENTS FOR SETTLING THE APPLICANT'S SECURITIES:

CREST

A WEBSITE ADDRESS DETAILING THE RIGHTS ATTACHING TO THE APPLICANT'S SECURITIES:

www.northamber.com (TO BE UPDATED BEFORE ADMISSION)

INFORMATION EQUIVALENT TO THAT REQUIRED FOR AN ADMISSION DOCUMENT WHICH IS NOT CURRENTLY PUBLIC:

N/A

A WEBSITE ADDRESS OF A PAGE CONTAINING THE APPLICANT'S LATEST ANNUAL REPORT AND ACCOUNTS WHICH MUST HAVE A FINANCIAL YEAR END NOT MORE THEN NINE MONTHS PRIOR TO ADMISSION AND INTERIM RESULTS WHERE APPLICABLE. THE ACCOUNTS MUST BE PREPARED IN ACCORDANCE WITH ACCOUNTING STANDARDS PERMISSIBLE UNDER AIM RULE 19:

www.northamber.com

THE NUMBER OF EACH CLASS OF SECURITIES HELD IN TREASURY:

664,365 ORDINARY SHARES HELD IN TREASURY